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The Directors
Collagen Solutions Plc
Registered Office
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London
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26 August 2020

Dear Sirs

Recommended cash offer for Collagen Solutions Plc by Rosen's Diversified, Inc.

We refer to the announcement to be made by Collagen Solutions Plc ("Collagen") and Rosen's Diversified, Inc. ("RDI") on or around 27 August 2020 pursuant to Rule 2.7 of the City Code on Takeovers and Mergers of a recommended cash offer by RDI for the entire issued and to be issued ordinary share capital of Collagen (the "Rule 2.7 Announcement").

Goodbody Stockbrokers UC hereby gives its consent to the inclusion in the Rule 2.7 Announcement of the references to its name in the form and context in which they appear.

Yours sincerely,

For and on behalf of Goodbody Stockbrokers UC



Stephen Kane
Director, Corporate Finance
Investment Banking