

ENGLAND & COMPANY

14 September 2020

Strictly Private and Confidential

The Directors
Collagen Solutions Plc
Registered Office
c/o Shepherd and Wedderburn LLP
Condor House
10 St. Paul's Churchyard
London
EC4M 8AL

Re: Recommended Cash Offer for Collagen Solutions Plc by Rosen's Diversified Inc.

Dear Sirs

We refer to the offer document expected to be published on or around 14 September 2020 relating to the recommended cash offer for Collagen Solutions Plc, the final version of which has been provided to us (the "Offer Document").

We hereby confirm that we have given and not withdrawn our consent to the publication of the Offer Document with the inclusion therein of the references to our name in the form and context in which they appear.

Yours sincerely,

For and on behalf of England Securities, LLC



Paul Teitelbaum
Managing Director