

Strictly Private and Confidential

August 26, 2020

The Directors
Collagen Solutions Plc
Registered Office
c/o Shepherd and Wedderburn LLP
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10 St. Paul's Churchyard
London
EC4M 8AL

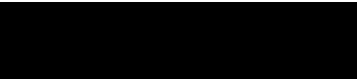
Subject: Consent for Inclusion in 2.7 Announcement

Dear Sirs:

We refer to the announcement to be made by Collagen Solutions Plc (“Collagen”) and Rosen’s Diversified, Inc. (“RDI”) on or around 27 August 2020 pursuant to Rule 2.7 of the City Code on Takeovers and Mergers of a recommended cash offer by RDI for the entire issued and to be issued ordinary share capital of Collagen (the “Rule 2.7 Announcement”).

England Securities, LLC hereby gives its consent to the inclusion in the Rule 2.7 Announcement of the references to its name in the form and context in which they appear.

Sincerely,
For and on behalf of England Securities, LLC



Paul Teitelbaum
Managing Director