

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended immediately to seek your own personal financial advice from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000. If you have sold or otherwise transferred all of your shares in Collagen Solutions Plc, you should pass this document, the accompanying form of proxy without delay to the stockbroker, bank or other person who arranged the sale or transfer so they can pass these documents to the person who now holds the shares.

Collagen Solutions Plc

(Incorporated in England and Wales, registered number 08446337)

NOTICE OF ANNUAL GENERAL MEETING

Notice of the 2020 Annual General Meeting of Collagen Solutions Plc (the “**Company**”) to be held at the Company’s offices at 3 Robroyston Oval, Nova Business Park, Glasgow, G33 1AP at 11.00 a.m. (UK time) on 23 October 2020 is set out on pages 5 and 6 (inclusive) of this document.

As a result of the current COVID-19 pandemic and the legislative measures and associated guidance introduced by the UK and Scottish Governments in response, for the safety of our Shareholders, our employees, our advisers and the general public, the Annual General Meeting will be held as a closed meeting. Attendance by Shareholders at the Annual General Meeting in person will not be possible and Shareholders or their appointed proxies (other than the chairman of the Annual General Meeting) will not be permitted entry to the Annual General Meeting. Further information on the arrangements for the Annual General Meeting are set out elsewhere in this Circular.

Enclosed with this Circular is a Form of Proxy for use in respect of the Annual General Meeting. You are requested to complete, sign and return the Form of Proxy in accordance with the instructions printed on it as soon as possible, and in any event, so as to arrive at the offices of the Company’s registrars, Link Group at PXS 1, 34 Beckenham Road, Beckenham BR3 4ZF so that it is received no later than 11.00 a.m. (UK time) on 21 October 2020. Alternatively, you may register your proxy appointment or voting directions electronically via the www.signalshares.com website not later than 11.00 a.m. (UK time) on 21 October 2020 (further information regarding the use of this facility is set out in the notes to the Notice of Annual General Meeting). If you hold your Shares in CREST, you may appoint a proxy by completing and transmitting a CREST Proxy Instruction so as to be received by the Company’s registrars, Link Group, not later than 11.00 a.m. (UK time) on 21 October 2020

COLLAGEN SOLUTIONS PLC

(Incorporated in England and Wales, registered number 08446337)

Directors:

Chris Brinsmead (*Non-executive chairman*)
Jamal Rushdy (*Chief executive officer*)
Hilary Spence (*Chief financial officer*)
Geoff Bennett (*Non-executive director*)
Malcolm Gillies (*Non-executive director*)
Wade Rosen (*Non-executive director*)

Registered office:

c/o Shepherd and Wedderburn LLP
Condor House
10 St Paul's Churchyard
London EC4M 8AL

25 September 2020

To holders of ordinary shares of 1 pence each in the capital of Collagen Solutions Plc (the "**Company**")

Dear Shareholder

ANNUAL GENERAL MEETING

I am pleased to provide you with details of the Company's Annual General Meeting which will be held at the Company's offices at 3 Robroyston Oval, Nova Business Park, Glasgow G33 1AP at 11.00 a.m. (UK time) on 23 October 2020.

The business to be conducted at the Annual General Meeting is set out in the Notice of Annual General Meeting at pages 5 and 6 of this document. You will be asked to consider and vote on the resolutions set out in the Notice. An explanation of these resolutions is given in the Explanatory Notes to the Notice.

Offer by Rosen's Diversified, Inc

On 27 August 2020, the boards of directors of the Company and Rosen's Diversified, Inc ("**RDI**") announced that agreement had been reached on the terms of a recommended cash offer by RDI for the entire issued and to be issued share capital of the Company not already owned by RDI (the "**Offer**"). The offer document containing the full terms and conditions of the Offer and the related form of acceptance were published on 14 September 2020.

The Annual General Meeting is being convened in view of the Company's obligations under the Companies Act 2006. Whether or not you have accepted or intend to accept the Offer, you are still entitled to vote at the Annual General Meeting as set out in this document, provided that you remain on the register of members of the Company at the relevant time. Where you have accepted the Offer before the Annual General Meeting, your vote at the Annual General Meeting will still be counted if: (i) you have followed the instructions set out in this document and (where applicable) the accompanying form of proxy; and (ii) you are registered in the register of members of the Company at close of trading on 21 October 2020 (or, in the event of any adjournment of the Annual General Meeting, on the date which is two days before the time of the adjourned meeting). Changes to the register of members after the relevant deadline, whether as a result of acceptance of the Offer or otherwise, shall be disregarded in determining the rights of any person to vote at the meeting.

Annual report and accounts for the year ended 31 March 2020

On 31 July 2020, the Company announced its unaudited results for the year ended 31 March 2020. The Company had previously announced on 15 June 2020 that it had been granted an extension to the filing deadline for its audited consolidated accounts for the year ended 31 March 2020 to 31 December 2020 in light of the ongoing COVID-19 pandemic. Accordingly, the audited consolidated accounts for the year ended 31 March 2020 and the directors' reports thereon are not enclosed with this document and will not be laid before the Annual General Meeting. Further information in relation to the audited consolidated accounts will be announced by the Company in due course.

Impact of Public Gathering Restrictions

In response to the current COVID-19 pandemic, the UK and Scottish Governments have introduced laws and associated guidance restricting the movement of people. The health and wellbeing of our Shareholders, employees, advisers and of the general public is of paramount importance to the Board, and the Company is committed to minimising the unnecessary movement of people at this time and observing all applicable measures mandated and recommended by the UK and Scottish Governments. This includes all applicable legal restrictions in Scotland and, where relevant, the UK in force at the date of this document (the “**Public Gathering Restrictions**”).

As a result, and in order that Shareholders and the Company are able to comply with the Public Gathering Restrictions, the Annual General Meeting will be held as a closed meeting. **Shareholders will not be permitted to attend and are instead strongly encouraged to submit Forms of Proxy in favour of the chairman of the Annual General Meeting to ensure their votes are counted.** Any Shareholder that does seek to attend the Annual General Meeting in person will be prevented from doing so on the grounds of public safety. The Company will ensure that a quorum of two Shareholders, expected to be members of the Board and/or the staff of the Company, is present and that the two Shareholders will be the only persons in attendance, complying with the Public Gathering Restrictions and, under the Company’s articles of association, allowing conduct of the business contained in the notice of Annual General Meeting. The Annual General Meeting will be held purely to conduct that business and the voting results on the resolutions proposed will be announced and uploaded onto the Company’s website promptly following the close of the Annual General Meeting. The Board recognises that this outcome is highly undesirable but, in the circumstances, it believes there is no alternative to ensure the health, safety and security of attendees and to allow the business of the Annual General Meeting to be conducted in accordance with the Public Gathering Restrictions.

The Company will continue to monitor the Public Gathering Restrictions. If circumstances change resulting in the lifting of measures preventing the movement or gathering of people before the date of the Annual General Meeting, it will consider whether it is appropriate to open up the Annual General Meeting for attendance by Shareholders. If this is the case, an update will be given on the Company’s website at <https://ir.collagensolutions.com/content/investors/aim-rules> and by way of announcement to the regulatory news service of London Stock Exchange plc. In any event, the Board remains committed to allowing Shareholders the opportunity to engage with the Board. If Shareholders have any questions for the Board in relation to the business of the meeting, these can be sent by email to hilary.spence@collagensolutions.com. Where it considers it appropriate, the Board will endeavour to answer the key themes of these questions on the Company’s website as soon as practical.

Action to be taken

As stated above under the heading “Impact of Public Gathering Restrictions”, Shareholders will not be permitted to attend the Annual General Meeting in person. Accordingly, in order to ensure your votes are counted at the Annual General Meeting, you must submit your vote by proxy. Please also note that the appointment of a person other than the chairman of the Annual General Meeting as your proxy will not be valid, as that person will also not be permitted to attend the meeting in person.

Enclosed with this Circular is a Form of Proxy for use in respect of the Annual General Meeting. You are requested to complete, sign and return the Form of Proxy as soon as possible, and in any event, so as to arrive at the offices of the Company’s registrars, Link Group at PXS 1, 34 Beckenham Road, Beckenham BR3 4ZF, not later than 11.00 a.m. (UK time) on 21 October 2020 being 48 hours before the time appointed for the meeting. Alternatively, you may register your proxy appointment or voting directions electronically via the www.signalshares.com website not later than 11.00 a.m. (UK time) on 21 October 2020. Further information regarding the use of this facility is set out in the notes to the Notice of Annual General Meeting. If you hold your Shares in CREST, you may appoint a proxy by completing and transmitting a CREST Proxy Instruction so as to be received by the Company’s registrars, Link Asset Services, no later than 11.00 a.m. (UK time) on 21 October 2020.

If you have any queries in relation to the Form of Proxy you may call the Shareholder helpline on 0371 664 0300 between 9.00 a.m. and 5.30 p.m. (UK time) Monday to Friday excluding public

holidays in England and Wales. Please note that calls to these numbers may be monitored or recorded. Calls from within the United Kingdom cost 12p per minute plus your phone company's access charge. Calls from outside the United Kingdom are charged at applicable international rates.

Please note that the Shareholder helpline will not provide advice on the merits of the resolutions to be proposed at the Annual General Meeting, or give any personal, legal, financial or tax advice.

Recommendation

The Directors consider that the resolutions to be proposed at the Annual General Meeting are in the best interests of the Company and its shareholders as a whole. Accordingly, the Directors unanimously recommend that you vote in favour of all of the proposed resolutions, as they intend to do in respect of their own beneficial shareholdings.

Yours faithfully

Chris Brinsmead
Chairman

COLLAGEN SOLUTIONS PLC

(Incorporated in England and Wales, registered number 08446337)

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that an Annual General Meeting of Collagen Solutions plc (the “**Company**”) will be held at the Company’s offices at 3 Robroyston Oval, Nova Business Park, Glasgow G33 1AP at 11.00 a.m. (UK time) on 23 October 2020 for the following purposes:

To consider and, if thought fit, pass the following as ordinary resolutions:

1. To re-elect Malcolm Gillies as a Director of the Company.
2. To reappoint RSM UK Audit LLP as Auditor of the Company.
3. To authorise the Directors to fix the Auditor’s remuneration.
4. That:
 - (A) the Directors be generally and unconditionally authorised to allot ordinary shares in the Company, or to grant rights to subscribe for or to convert any security into ordinary shares in the Company, up to a maximum nominal amount of £1,489,596.37;
 - (B) the Directors be authorised to allot ordinary shares in the Company, or to grant rights to subscribe for or to convert any security into ordinary shares in the Company, comprising equity securities (within the meaning of section 560(1) of the Companies Act 2006 (the “**Act**”)) up to a maximum nominal amount of £1,489,596.37 in connection with a Pre-Emptive Offer undertaken by means of a rights issue;
 - (C) the authorities given in this Resolution:
 - (1) are given pursuant to section 551 of the Act and shall be in substitution for all pre-existing authorities under that section; and
 - (2) unless renewed, revoked or varied in accordance with the Act, shall expire on 30 September 2021, or, if earlier, at the end of the next annual general meeting of the Company to be held in 2021, save that the Company may before such expiry make an offer or agreement which would or might require the allotment of ordinary shares in the Company, or the grant of rights to subscribe for or to convert any security into ordinary shares in the Company, after such expiry; and
 - (D) for the purpose of this Resolution, “Pre-Emptive Offer” means an offer of equity securities to:
 - (1) holders of ordinary shares (other than the Company) on a fixed record date in proportion to their respective holdings of such ordinary shares; and
 - (2) other persons entitled to participate in such offer by virtue of, and in accordance with, the rights attaching to any other equity securities held by them;

in each case, subject to such exclusions or other arrangements as the Directors may deem necessary or appropriate in relation to fractional entitlements, legal, regulatory or practical problems under the laws or the requirements of any regulatory body or stock exchange of any territory or otherwise.

To consider and, if thought fit, pass the following as a special resolution:

5. That:
 - (A) subject to the passing of Resolution 4 set out in the notice of annual general meeting dated 25 September 2020 (the “**Allotment Authority**”), the Directors be given power pursuant to section 570 of the Companies Act 2006 (the “**Act**”) to allot equity securities (within the meaning of section 560(1) of the Act) for cash, pursuant to the Allotment Authority, and to sell treasury shares wholly for cash, as if section 561(1) of the Act did

not apply to any such allotment or sale, provided that such power shall be limited to the allotment of equity securities or the sale of treasury shares:

- (1) in the case of paragraph (A) of the Allotment Authority:
 - (a) in connection with a Pre-Emptive Offer (as defined in the Allotment Authority);
or
 - (b) otherwise than in connection with a Pre-Emptive Offer, up to a maximum nominal amount of £446,878.91;
 - (2) in the case of paragraph (B) of the Allotment Authority, in connection with a Pre-Emptive Offer undertaken by means of a rights issue; and
- (B) the power given in this Resolution:
- (1) shall be in substitution for all pre-existing powers under section 570 of the Act; and
 - (2) unless renewed in accordance with the Act, shall expire at the same time as the Allotment Authority, save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted or treasury shares to be sold after such expiry.

By Order of The Board

Registered Office:
c/o Shepherd and Wedderburn LLP
Condor House
10 St Paul's Churchyard
London EC4M 8AL

Hilary Spence
Company Secretary
25 September 2020

EXPLANATORY NOTES TO THE NOTICE OF ANNUAL GENERAL MEETING

General

The notes on the following pages give an explanation of the resolutions to be proposed at the Annual General Meeting. Resolutions 1 to 4 are proposed as ordinary resolutions. This means that for each of those resolutions to be passed, more than half of the votes cast must be in favour of the resolution. Resolution 5 is proposed as a special resolution. This means that for that resolution to be passed, at least three-quarters of the votes cast must be in favour of the resolution.

Resolution 1 – Re-election of Director

In accordance with the Company's Articles of Association, Malcolm Gillies is required to seek re-election at this year's Annual General Meeting. Being eligible, Mr Gillies offers himself for re-election. Mr Gillies is a non-executive Director.

Mr Gillies is a director of several private companies involved in the medical and technology sectors, including Antoxis Limited, Plasmox Limited, Recircle Limited and Ohmedics Limited. He was a director of Aircraft Medical Limited until 2015 when it was sold to Medtronic for US\$110 million. He has previously held positions as a non-executive director in public companies and was company secretary of Axis-Shield plc. He has a background as a corporate finance lawyer and was previously a senior corporate partner at Shepherd and Wedderburn LLP.

The Board considers that Mr Gillies continues to be an effective member of the board who provides a significant contribution to the Company and to the Board and unanimously recommends his re-election.

Resolutions 2 and 3 – Reappointment and remuneration of Auditor

The Company is required to appoint an Auditor for each financial year of the Company. Resolution 2 proposes the re-appointment of RSM UK Audit LLP as the Company's Auditor for the current financial year of the Company ending 31 March 2021. Resolution 3 seeks authority for the Directors to decide the Auditor's remuneration.

Resolution 4 – Renewal of authority to allot ordinary shares

The purpose of this Resolution is to renew the Directors' power to allot ordinary shares. Section 551 of the Companies Act 2006 provides that the Directors may not allot new ordinary shares (other than for employee share schemes) without shareholder approval. The Resolution proposes that a similar authority be granted in substitution of the existing authority to allot securities up to a maximum amount of £1,489,596.37, representing approximately 33% of the Company's total issued ordinary share capital (excluding treasury shares) as at 24 September 2020, being the latest practicable date prior to publication of this Notice.

In addition, the Company is seeking additional authority to allot securities in connection with a fully pre-emptive rights issue up to a maximum amount of £1,489,596.37, representing approximately 33% of the Company's total issued ordinary share capital (excluding treasury shares) as at 24 September 2020, being the latest practicable date prior to publication of this Notice. The benefit to the Company of obtaining such authority on an annual basis is that it would allow the Company to implement a rights issue of an amount equal to two-thirds of the issued ordinary share capital without the need to call an additional general meeting. This would shorten the implementation timetable of such a rights issue.

The Directors have no present intention of exercising this authority. The authority will expire at the end of the 2021 annual general meeting or, if earlier, on 30 September 2021, unless previously cancelled or varied by the Company in general meeting. Subject to the outcome of the Offer, it is the intention of the Directors to renew this authority annually at each annual general meeting.

As at 24 September 2020, being the latest practicable date prior to publication of this Notice, the Company did not hold any shares in treasury.

Resolution 5 – Disapplication of pre-emption rights

Section 561(1) of the Companies Act 2006 provides that if the Directors wish to allot any equity securities, or sell any treasury shares (if it holds any), for cash, it must first offer them to existing shareholders in proportion to their existing shareholdings. Section 561 does not apply in connection with an employee share scheme. The purpose of this Resolution is to allow the Directors to allot equity securities or sell any treasury shares for cash as if section 561(1) of the Companies Act 2006 does not apply, in connection with rights issues, open offers and other pre-emption offers pursuant to the authority granted by Resolution 4 and otherwise up to a total amount of £446,878.91 representing approximately 10% of the Company's total issued ordinary share capital as at 24 September 2020, being the latest practicable date prior to publication of this Notice.

The authority will expire at the end of the 2021 annual general meeting or, if earlier, on 30 September 2021, unless previously cancelled or varied by the Company in general meeting. Subject to the outcome of the Offer, it is the intention of the Directors to renew this authority annually at each annual general meeting.

SHAREHOLDER NOTES

Appointment of proxy

Please note that, in accordance with the laws and associated guidance introduced by the UK and Scottish Governments in response to the current COVID-19 pandemic, shareholders or their appointed proxies (unless the proxy is the chairman of the Annual General Meeting) will not be allowed to attend the Annual General Meeting. All of the notes to this notice of Annual General Meeting and, in particular, any reference to attendance at the Annual General Meeting, whether by a shareholder, its proxy or its corporate representative, shall be construed accordingly. Any shareholder who is entitled to vote at the Annual General Meeting is entitled to appoint one or more proxies (who must be the chairman of the Annual General Meeting (unless the Company otherwise agrees in advance)) to attend the Annual General Meeting and speak and vote instead of the shareholder. While normally the appointment of a proxy would not preclude a shareholder from attending and voting in person at the Annual General Meeting, as noted above in the current circumstances you will not be allowed to attend the meeting. In order for a proxy form to be valid, it must be completed and signed and returned (along with the power of attorney or other authority (if any) under which it is signed or a certified copy of the power of attorney or other authority) to the Company's registrars, Link Group at 34 Beckenham Road, Beckenham, Kent, BR3 4ZF so they receive it no later than 11.00 a.m. (UK time) on 21 October 2020 (or, if the meeting is adjourned, the time that is 48 hours (excluding non-working days) before the time fixed for the adjourned meeting).

A shareholder wishing to appoint multiple proxies should contact the Shareholder Helpline on 0371 664 0300 to obtain additional proxy forms. It will be necessary for the shareholder to indicate on each separate proxy form the number of shares in relation to which each proxy is authorised to act. Please note however that, as stated in the preceding paragraph, for a shareholder's proxy appointment to be valid for the Annual General Meeting, it must appoint the chairman of the meeting as that shareholder's proxy (unless the Company otherwise agrees in advance).

In the case of joint holders, the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of any other joint holders. For these purposes, seniority shall be determined by the order in which the names stand in the Company's relevant register of members for certificated or uncertificated shares of the Company (as the case may be) in respect of the joint holding.

In the case of a corporation, the form of proxy must be executed under its common seal or signed on its behalf by a duly authorised attorney or duly authorised officer of the corporation. A corporation which is a member can appoint one or more corporate representatives who may exercise on its behalf all of its powers as a member provided that they do not do so in relation to the same shares.

Electronic appointment of proxy

As an alternative to completing a hard-copy proxy form, shareholders can appoint a proxy online at www.signalshares.com. For an electronic proxy appointment to be valid, the Registrars must receive the proxy appointment no later than 11.00 a.m. (UK time) on 21 October 2020 (or, if the meeting is adjourned, the time that is 48 hours (excluding non-working days) before the time fixed for the adjourned meeting).

Appointment of proxy using CREST

CREST members may appoint a proxy through CREST by using the procedures described in the CREST Manual (available via www.euroclear.com/CREST). CREST personal members or other CREST sponsored members and those CREST members who have appointed a voting service provider should refer to their CREST sponsor or voting service provider, who will be able to take the appropriate action on their behalf.

In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message ("a CREST proxy instruction") must be properly authenticated in

accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual. All messages relating to the appointment of a proxy or an instruction to a previously appointed proxy must be transmitted so that they are received by Link Asset Services (ID RA10) by 11.00 a.m. (UK time) on 21 October 2020 (or, if the meeting is adjourned, the time that is 48 hours (excluding non-working days) before the time fixed for the adjourned meeting). For this purpose, the time of receipt will be taken to be the time (as determined by the time stamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. Any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear UK & Ireland Limited does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST proxy instructions. It is therefore the responsibility of the CREST member concerned to take (or procure the taking of) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings. The Company may treat a CREST Proxy Instruction as invalid in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

Changing proxy instructions

To change your proxy instructions simply submit a new proxy appointment using one of the methods set out above. Note that the cut-off time for receipt of proxy appointments (see above) also apply in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded.

Where you have appointed a proxy using the hard-copy proxy form and would like to change the instructions using another hard-copy proxy form, please contact Shareholder Helpline on 0371 664 0300 to obtain another proxy form.

If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.

Termination of proxy appointments

The appointment under the form of proxy may be terminated by the member prior to the commencement of the meeting (or any adjournment of the meeting). To be valid, the notice of termination of the authority of the person appointed to act as proxy must be deposited at the offices of the Company's registrar, Link Group, The Registry 34 Beckenham Road, Beckenham, Kent BR3 4TU, at least 48 hours (excluding any non-working days) before the time fixed for the holding of the meeting or any adjournment thereof (as the case may be).

Record date

To be entitled to vote at the Annual General Meeting (and for the purpose of the determination by the Company of the votes they may cast), shareholders must be registered in the register of members of the Company at close of trading on 21 October 2020 (or, in the event of any adjournment, at close of trading on the date which is two days before the time of the adjourned meeting). Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to vote at the meeting.

Website

A copy of this Notice, and any other information required by section 311A of the Companies Act 2006, can be found at <https://ir.collagensolutions.com/content/investors/aim-rules>.

Other matters

A shareholder may not use any electronic address provided either in this Notice or any related documents (including the Chairman's letter and proxy form), to communicate with the Company for any purposes other than those expressly stated.

Documents available for inspection

Subject to the Public Gathering Restrictions, copies of the following documents may be inspected at the registered office of the Company during normal business hours Monday to Friday (public holidays excepted) up to and including the day of the Annual General Meeting, and at the venue for the Annual General Meeting from half an hour before the time fixed for the Annual General Meeting until the end of the Annual General Meeting:

- the current Articles of Association of the Company;
- copies of the executive Directors' service contracts and non-executive Directors' letters of appointment.

Shareholder helpline

Shareholders who have general queries about the Annual General Meeting or need additional proxy forms should call our Shareholder Helpline on 0371 664 0300 (no other methods of communication will be accepted).

Statement of capital and voting rights

As at 24 September 2020 (being the latest practicable date prior to publication of this Notice) the Company's issued ordinary share capital consisted of 446,878,910 ordinary shares of 1 pence each which each carry one vote. Therefore, total voting rights in the Company as at 24 September 2020 were 446,878,910.

